Release Notes - InSight Perform 2.3

NEW FEATURES

- **Request receipts of documents.**
  You can now request a user to read a document and keep track of who has read the document.
- **Move documents**
  You can now move documents between processes from context menu in controlled documents.
- **Move processes**
  You can now move processes to restructure the process tree. When moving a process all their children will follow.
- **Added context menu on documents in a workspace, these include**
  - **Open**
    Opens the file, can be open in browser and in app.
  - **Download**
    Will download the workspace document
  - **Properties**
    Will list all metadata properties on the workspace document
  - **Change name**
    You can change the name of the document without sending it for approval.
  - **Replace document**
    You can replace the workspace document in the first step of a workspace.

IMPROVEMENTS

- Author can now change document type
- You can now set a document type to “Inactive” to keep users from creating new documents with that type
- Visio process chart will now resize properly when resizing window.
- System generated mail will now be sent from the instance site.
- Version comment can now be set to required.
- Added being able to send version comment in Mail templates from “Send for approval” step.
- You can now restore documents to any process.
- Added “My Management System with Link” as replace token in mail templates.
- Task List will now show tasks, change requests and receipts
- Added function to filter on task list and remember the filter when navigating away.
- People to notify now support groups.

FIXED

- Fixed workspaces not changing name when editing title in “Send for approval” step.
- Fixed controlled documents contextual menu buttons that require special permissions not showing up sometimes.
- Fixed the date format setting in instance settings. It should now affect all the InSight Perform webparts.
- Fixed some fields could skip required check in “Send for approval” step.
- Fixed not being able to scroll in version history.
- Fixed process chart webpart crashing when searching for processes.
- Fixed adding duplicate documents when using fast-track on existing document and changing the document type.